# Massachusetts

# **DRAFT** State Profile and Data Sheet





Massachusetts Demographic Information:

Total Population: 6.74 Million

Growth Rate (since 2001): 6%

Largest Populated Counties:

 Middlesex
 1,503,085

 Worchester
 798,552

 Essex
 743,159

 Suffolk
 722,023

 Square Miles:
 8,262

 College Degree (Bachelors or higher):
 39.4%

**Economic Indicators:** 

Total Civilian Labor Force: 3,634,800
Current Unemployment: 4.7%

State GDP (nominal): \$446.323 billion (2013)

 Latest GDP Growth Estimate:
 3.33%

 % of U.S. GDP:
 2.71%

 GDP Per Capita:
 \$67,620

 Income Per Capita:
 \$35,879

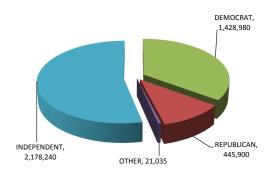
**Massachusetts CMAQ Funding:** 

\$63,360,507

EPA Non-Attainment Counties: Barnstable, Berkshire, Bristol, Dukes, Essex, Franklin, Hampden, Hampshire, Middlesex, Nantucket, Norfolk, Plymouth, Suffolk, Worcester

# Massachusetts Political Landscape:

Massachusetts Registered Voters by Party Affiliation http://www.sec.state.ma.us/ele/eleenr/enridx.htm



State Governor: Charlie Baker (R)

Majority Leader—Senate: Harriette L. Chandler (D)

Majority Leader—House: Ronald Mariano (D)

Senate President: Stanley C. Rosenberg (D)

House Speaker: Robert A. DeLeo (D)

# U.S. Senators:

Elizabeth Warren (D) Ed Markey (D)

#### U.S. Representatives by District:

Richard Neal (D) - 1st

James McGovern (D) - 2nd

Niki Tsongas (D) - 3rd

Joseph Kennedy III (D) - 4th

Katherine Clark (D) - 5th

Seth Moulton (D) - 6th

Michael Capuano (D) - 7th

Stephen Lynch (D) - 8th

William Keating (D) - 9th

#### Massachusetts DoT:

Secretary & Chief Executive Officer: Stephanie Pollack

#### **Committees of Note:**

# Environment, Natural Resources and Agriculture:

Anne M. Gobi (D) S Paul A. Schmid, III (D) H

## Transportation:

Thomas M. McGee (D) S William M. Straus (D) H

#### Ways and Means:

Karen E. Spilka (D) S Brian S. Dempsey (D) H

#### Telecommunications, Utilities and Energy:

Benjamin B. Downing (D) S Thomas A. Golden, Jr. (D) H

#### Massachusetts State Legislative Landscape:

- The CEO of the publicly funded Massachusetts Clean Energy Center, Alicia Barton, is leaving for an executive-level job at SunEdison, the world's largest clean-energy developer.
- In June of 2015, Massachusetts announced a \$10 million energy storage program aimed at making the state a "national leader in energy storage" per Governor Charlie Baker.
- The state's aging natural gas pipelines are riddled with about 20,000 potentially dangerous and environmentally damaging leaks, many decades old, according to the first statewide analysis of the problem in Massachusetts and the state law passed requiring utility companies to report the location and age of all their known gas leaks.
- Massachusetts is the home of the Everett Distrigas LNG terminal, which reported in May that it is still only running at about 50% of capacity despite a 60 percent increase in LNG shipments this year.

#### State Legislators with a Stake: (Have introduced AFV bills)

Peter Durant [R] H Joseph McKenna [R] H Kevin Kuros [R] H Kate Campanale [R] H James Arciero [D] H Frank Smizik [D] H Brian Dempsey [D] H Thomas Kennedy [D] S

#### 3 AFV Bills Proposed in 2015 (0 Passed):

**HB-3290**—Establish a tax credit for the construction and operation of natural gas fueling stations.

**HB-2435**—Establish an excise tax credit for the use of alternative fuels on heavy duty and medium duty vehicles.

SB-1505—Providing incentives for the purchase and use of alternative fuel vehicles .

# 3 AFV Bills Proposed in 2014 (1 Passed)

**HB-4001**—Omnibus appropriations bill included the formation of a zero emission vehicle commission. The purposes of the committee is to report of ways to advance the use of AFVs in Massachusetts.

# Massachusetts Office of Vehicle Management:

Director of Fleet Policy and Administration — Alex Giannantonio

# Massachusetts Department of Energy Resources (DOER):

Commissioner —Judith Judson

Alternative Transportation Program Coordinator - Michelle Broussard

Clean Cities Coalition and Alternative Transportation— http://www.mass.gov/eea/energyutilities-clean-tech/alternative-transportation/clean-cities-coalition.html

## Massachusetts Transportation Profile:



# 2011 Massachusetts Public Road Length (36,330 miles):

Interstate Highways: 574 Collectors: 4,551
Arterials: 6,765 Local: 24,438

Fueling Stations:	Massachusetts	Total U.S.
Gasoline:	3,854	156,065 (2.16%)
CNG/LNG: (Public stations in Blue)	51/1	1,672 (3.35%)
Diesel	1,632	

Massachusetts Freight Statistics (Trucking—2012):						
Value (\$M)	Within State		From Other		To Other	
Domestic:	\$112,411	92.07%	\$79,001	63.48%	\$82,520	65.75%
Import:	\$11,812	88.71%	\$5,734	91.31%	\$10,929	77.39%
Export:	\$7,553	94.89%	\$6,675	74.12%	\$585	62.06%
Weight (kt)	Within State		From Other		To Other	
Domestic:	149,255	98.98%	32,919	79.58%	38,912	71.39%
Import:	9,056	69.79%	7,583	94.91%	3,808	71.58%
Export:	721	67.48%	3,851	80.40%	694	68.28%

#### Massachusetts Vehicles and Markets:

Offers Incentives for NGVs / Stations: Energy Equivalency Excise Tax:		DGE and GGE Definitions:	Weight Limit Exemptions for NGVs:	
	Yes	No	No	No

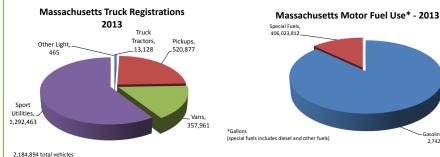
AFV Incentives:

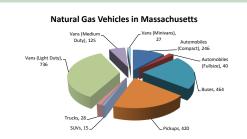
Vehicle and Infrastructure Grants, Natural Gas Vehicle (NGV) Rebates

AFV Use in Government:

Alternative Fuel Offering Requirement, State Agency Alternative Fuel Vehicle (AFV) Acquisition Requirement

#### Market Potential:





- 2,184,894 total venicles
- ♦ 606,000 Class 3-8 Truck Sales in the United States in 2013—Massachusetts registered 13,128 truck tractors in 2013
- ♦ 2011 Natural Gas Vehicles in Massachusetts—2,102

Massachusetts Energy Production Estimates, 2013

eia Source: Energy Information Administration, State Energy Data System

♦ 2011 Natural Gas Consumption—Vehicle Fuel—6,297 (Thousand GEG)

## **Massachusetts Energy Production:**

# Coal Natural Gas - Marketed Crude Oil Nuclear Electric Power Biofuels Other Renewable Energy 0 10 20 30 40 50 60 70 Trillion Btu

#### Massachusetts's Energy Production Facts:

2.742.263.688

- Massachusetts hosts three liquefied natural gas import terminals.
   One terminal, at Everett, typically supplies about 20% of New England's demand for natural gas.
- One of the nation's two Northeast Home Heating Oil Reserves storage sites, which are intended to avert disruptions in the supply of home heating oil, is located in Revere, Massachusetts.
- Massachusetts generated 59% of its electricity from natural gas and 9.5% of its electricity from coal in 2014.
- In 2014, 9.1% of net electricity generation in Massachusetts came from renewable energy resources, two-thirds from biomass and hydroelectricity, and one-third from solar and wind.
- In Massachusetts, 31% of residents use fuel oil as their primary heating fuel, five times higher than the nationwide average of 6%.